

■ Your Details

Name:

Address:

Postcode:

Telephone:

Email:

■ Designating my Gift

- New Boarding Lodge
- Unrestricted (*where the need is greatest*)

■ Single Gift

I would like to make a single gift in the amount of £

I would like to pay by:

- Direct Bank Transfer
- Charities Aid Foundation (CAF) Voucher
- Cheque (*made payable to Summer Fields School Trust Ltd.*)

See overleaf for payment options

■ A monthly gift by Direct Debit

I have a UK bank account and I wish to make a regular monthly gift of:

£ (any amount) by Direct Debit for

12 months (*minimum*), or until

or ongoing.

Payments will be taken on the 15th or shortly after. Please allow at least a month between the present date and the start date of your direct debit for the payment to be processed.

I have completed the Direct Debit form overleaf

■ Gift Aid

Yes, I want my gift to go further!

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I want to Gift Aid this donation and any donations I make in the future or have made in the past 4 years to Summer Fields. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference. I will notify the Charity if I wish to cancel my donation, change my name or address or if I no longer pay sufficient tax.

Name:

Address:

Signature:

Date:

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM revenue and Customs to adjust your tax code.

Thank you for your support

Please turn over >>>

■ Acknowledging my gift

- I would like my gift to remain anonymous
- I am happy for my name to appear in Summer Fields donor literature

■ More information

- I am interested in leaving a gift to Summer Fields in my will.
Please send me further information about The Maclaren Society.
- I am interested in learning more about the 1864 Society.
Please send me further information.

Direct Bank Transfer Details

Nat West Bank
Summer Fields School Trust Ltd
Account number: 66034388; Sort code: 60-16-07
Swift code: NWBKGB2L; IBAN: GB16NWBK60160766034388

Please quote your name as a reference so that we can identify your donation and acknowledge receipt.

Signature:

Date:

■ Cheques/CAF Vouchers

Please enclose with this form and send to:
Development Office, Summer Fields, Mayfield Road,
Oxford OX2 7EN



Privacy Notice

How we use your data

The personal data you provide on this form will be used by Summer Fields to process your donation in accordance with our contractual and legal obligations, and to meet our legitimate interest of alumni and supporter engagement, fundraising and stewardship. We will use your data to: record information about your giving, including any gift agreements, memberships or correspondence relevant to your donation; communicate with you about the impact of your donation and other appeals that may be of interest to you; and record information about your willingness and capacity to support our charitable objectives.

To meet our legitimate interests above we also store your data internally on our donor database. This may include updating your preferences regarding the external reporting of your donation, your contact details and mailing preferences. For details of how we collect and process your personal data see our Privacy Notice on our website.

Who has access to your data

The data you provide may also need to be shared with third parties supporting the processing of your transaction. We will only do this in appropriate circumstances, for specified purposes, by secure means, using the minimum amount necessary, and with the relevant data sharing agreements in place. We do not and will not sell your data.

How long we keep your data

We consider our relationship with alumni, donors and supporters to be lifelong and we will retain most of your data indefinitely unless you request otherwise.

Your rights

You have the right to opt out of direct marketing at any time. You also have the right to request access to and correction or erasure of your data; to request transfer of your data to another party; or to object to the processing of your data or request that such processing is restricted.

The details of our privacy information, including your rights, are set out in our Privacy Notice at www.summerfields.com/policies or you can request a hard copy from the Development Office. If you would like to exercise your rights, opt-out, or are dissatisfied with the way we have used your information, please contact us at development@summerfields.com or telephone 01865 459214. You may also contact our Data Protection Lead at operationsdirector@summerfields.com. If you remain dissatisfied, you may lodge a complaint with the Information Commissioner's Office at www.ico.org.uk/concerns.

If you no longer wish to receive these mailings from us, please tick the relevant box and return this form to the Development Office.

- I do not wish to receive any further mailed fundraising appeals from Summer Fields.

Please complete this form and return to:

Email: development@summerfields.com

Post: Summer Fields, Mayfield Road, Oxford OX2 7EN

Summer Fields is a registered charity no. 309683 | SF/3/2022

